

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
|---------------------------------|---------------------|-----------------------------|----------------------------------|---|
| Name of Issuer Date Submitted | The Bar 02/04/20 | nk of East Asia, Lim 013 | nited | |
| I. Movements in Authorised Sh | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : | _Descrip | otion: | Ordinar | y Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | 4,000,000,000 | HK\$2.50 | HK\$10,000,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 4,000,000,000 | HK\$2.50 | HK\$10,000,000,000 |
| (2) Stock-code : | Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/03/2013

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|------------|-----|---------|--------|
| , | Pro | terence | Shares |
| <i>_</i> - | 110 | ICICIIC | Duales |

| Stock code: N/A Desc | cription: Su | Substitute Preference Shares | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 500,000 | US\$1,000 | US\$500,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 500,000 | US\$1,000 | US\$500,000,000 | | |

3. Other Classes of Shares

| Stock code:Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000 US\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | |
|--|---------------|-----------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,227,103,554 | N/A | Nil | N/A | |
| Increase/ (decrease) during the month | 1,110,000 | N/A | Nil | N/A | |
| Balance at close of the month | 2,228,213,554 | N/A | Nil | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM | | i Selicines of the | , | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
|--|---------|--------------------|---------------|--|--|--------------------------|
| approval date | | 3.5 | | | the month pursuant | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ing the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 15544010 | Granica | LACICISCG | Cancened | Бараса | | |
| 1. Staff | | | | | | |
| Exercise price | | | | | | |
| HK\$ 40.09 | Nil | Nil | Nil | Nil | Nil | 4,070,000 |
| (12/04/2007) | | | | | | , , |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | _ |
| (-1011) | | | | | | |
| 2. Staff | | | | | | |
| Exercise price | | | | | | |
| HK\$ 21.25 | Nil | 10,000 | Nil | Nil | 10,000 | 2,910,000 |
| (12/04/2007) | | , | | | , | , , |
| Ordinary shares | | | | | | |
| (Note 1) | | | | - | | _ |
| | | | | | | |
| 3. Staff | | | | | | |
| Exercise price | | | | | | |
| HK\$ 28.49 | Nil | 1,100,000 | Nil | Nil | 1,100,000 | 4,650,000 |
| (12/04/2007) | | • • | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | _ |
| , | | | | | | |
| 4. Staff | | | | | | |
| Exercise price | | | | | | |
| HK\$ 32.00 | Nil | Nil | Nil | Nil | Nil | 5,850,000 |
| (19/04/2011) | | | | | | , , |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | _ |
| (| | | | | | |
| | | | | | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | | | | Tor Main Doard and C | |
|------------------------|---------------|-----------------|----------------|---|--|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including AGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| 5. Staff | | | | | | |
| Exercise price | | | | | | |
| HK\$ 28.99 | Nil | Nil | Nil | Nil | Nil | 5,800,000 |
| (19/04/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| | | To | otal A. (Ordin | ary shares) | 1,110,000 | |
| | | | (Prefere | nce shares) | Nil | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur | ing the month | from evercise o | ` | | | |
| options (State currenc | - | THOM CACICISE C | | 031,551,500. | 00 | |
| options (State current | ·y) | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | <u>uu </u> | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

(Other class)

| Class and description | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|------------------------------|----------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| <u>L.</u> | 7 | | | | | |
| - | -\ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | \ | | | | |
| <u>J.</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | · |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| - | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | _ |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) | | |
| | | - | (Prefere | ence shares) | | - |
| | | | ` (| Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Class of shares issuable (Note 1) 1. Rights ssue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) | The Movements | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto as at close of |
|--|-----------------|---------------------------|----------------------|---------------|---|
| Class of shares issuable Class of shares iss | Type of Issue | | | | the month |
| EGM approval date: (/ /) Class of shares issuable (Note 1) J. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) J. Ssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) | | | | | _ |
| Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) Lissue and allotment date: (dd/mm/yyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) | 1. Rights issue | At price : State currency | | / / |) |
| 2. Open offer At price: State currency Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (/ / /) Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) | | | Zorr upprovar date. | / / |) |
| 2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) | | | | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) At price: State currency Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) State (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | _ |
| EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and all otment date: (dd/mm/yyyy) EGM approval datex (/ / /) Class of shares issuable Issue and all otment date: (/ / /) Class of shares issuable (Note 1) Issue and all otment date: (/ / /) EGM approval datex (/ / /) Graph of the proval date issuable (Note 1) Issue and all otment date: (/ / /) EGM approval date: (/ / /) | 2. Open offer | At price : State currency | Issue and allotment | / / |) |
| 3. Placing At price: State | | | EGM approval date: | / / |) |
| 3. Placing At price: State currency At price: State date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) State date: (dd/mm/yyyy) Lissue and allotment (/ / /) At price: State date: (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | |
| 3. Placing At price: State currency Issue and allotment (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) 4. Bonus issue Class of shares issuable (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) | | | | | _ |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | 3. Placing | At price : State | Issue and allotment | / / |) |
| 4. Bonus issue Some the content of the content o | | | 20111 approvar accen | / / |) |
| 4. Bonus issue Some the content of the content o | | | | | |
| 4. Bonus issue Some the content of the content o | | | | $\overline{}$ | |
| date: (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | |
| Bon approvar auto. | 4. Bonus issue | | | / / |) |
| | | | EGM approvar date. | / / |) |
| | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares __ repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class λfo shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,110,000 |
|---|-----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I. | ssued Sha | re Capital").) |

(Preference shares)
(Other class)

| For | N. | I ain | Roat | rd and | d GF | M li | sted : | issuer |
|-----|----|--------------|------|--------|------|------|--------|--------|
| | | | | | | | | |

| Remarks (if any): | | |
|--|---------------------|---|
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| | | _ |
| | | _ |
| Submitted by: | Law Chun Tak, Alson | |
| Title: | | |
| (Director, Secretary or other duly authorised officer) | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.